UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 10, 2024

Life360, Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation or organization)

Title of each class

None.

000-56424

(Commission File Number)

26-0197666 (I.R.S. Employer

Name of each exchange on which registered

Identification No.)

1900 South Norfolk Street, Suite 310 San Mateo, CA 94403

(Address of principal executive offices, including zip code)

(415) 484-5244

(Registrant's telephone number, including area code)

Not applicable.

(Former name or former address, if changed since last report)

Check tl	he appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:
	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b Securities Exchange Act of 1934 (§240.12b-2 of this chapter).	-2 of the

Trading Symbol(s)

None.

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure.

Emerging growth company □

We are furnishing this Current Report on Form 8-K in connection with the disclosure of investor conference call details for first quarter 2024 results, in the form of the textual information from a media release issued on April 10, 2024. A copy of the media release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this Item 7.01 of this Current Report on Form 8-K (including Exhibit 99.1) is furnished pursuant to Item 7.01 and shall not be deemed to be "filed" for the purpose of Section 18 of the Exchange Act or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference into any filing under the Securities Act or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing. This Item 7.01 of this Current Report on Form 8-K will not be deemed an admission as the materiality of any information in this Item 7.01 that is required to be disclosed solely by Regulation FD.

The text included with this Item 7.01 of this Current Report on Form 8-K will be available on our website located at www.life360.com, although we reserve the right to discontinue that availability at any time.

(d) Exhibits

Exhibit No. Description

99.1 <u>Investor Conference Call Details - Q1 2024 Results</u>

104 Cover Page Interactive Data File - the cover page XBRL tags are embedded within the Inline XBRL document

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LIFE360, INC.

Dated: April 10, 2024 By: /s/ Russell Burke

Russell Burke

Chief Financial Officer



10 April 2024

Investor conference call details - Q1 2024 Results

Life360, Inc. (Life360 or the Company) (ASX: 360) is scheduled to release its Q1 2024 results for the period ending 31 March 2024 to the Australian Securities Exchange on Friday 10 May 2024 AEST (Thursday 9 May 2024 US PT).

To accompany the announcement, the Company plans to hold an Investor Conference Call and provide an opportunity for Q&A with management.

Q1 2024 Investor Conference Call details

An Investor Conference Call with Chris Hulls (Co-Founder and CEO) and Russell Burke (CFO) will be held at 9.30am AEST on Friday 10 May 2024 (Thursday 9 May 2024 US PT at 4.30pm). The call will be held as a Zoom audio webinar.

Participants wishing to ask a question should register and join via their browser here.

Participants joining via telephone will be in a listen only mode.

Dial in details

Australia: +61 2 8015 6011 US: +1 669 444 9171 Other countries: details Meeting ID: 953 9950 0725

A replay will be available after the call at https://investors.life360.com

Authorisation

Chris Hulls, Director, Co-Founder and Chief Executive Officer of Life360 authorised this announcement being given to ASX.

About Life360

Life360 delivers peace of mind for families of all types. The company's category leading mobile ap and Tile tracking devices help members protect the people, pets and things they care about most, with a range of services including location sharing, safe driver reports, and crash detection with emergency dispatch. Life360 is based in San Mateo and has approximately 66 million monthly active users (MAU) located in more than 150 countries. For more information, please visit life360.com and Tile.com.

Contacts

For Australian investor enquiries: Jolanta Masojada, +61 417 261 367, jmasojada@life360.com

For U.S. investor enquiries: investors@life360.com

For Australian media enquiries: Giles Rafferty, +61 481 467 903 grafferty@firstadvisers.com.au

For U.S. media enquiries: press@life360.com

Life360's CDIs are issued in reliance on the exemption from registration contained in Regulation S of the US Securities Act of 1933 (Securities Act) for offers of securities which are made outside the US. Accordingly, the CDIs, have not been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the US. As a result of relying on the Regulation S exemption, the CDIs are 'restricted securities' under Rule 144 of the Securities Act. This means that you are unable to sell the CDIs into the US or to a US person who is not a QIB for the foreseeable future except in very limited circumstances until after the end of the restricted period, unless the re-sale of the CDIs is registered under the Securities Act or an exemption is available. To enforce the above transfer restrictions, all CDIs issued bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to US persons excluding QIBs. However, you are still able to freely transfer your CDIs on ASX to any person other than a US person who is not a QIB. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.