



## Announcement Summary

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**Entity name**

LIFE360 INC.

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday June 16, 2021

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	81,957	08/06/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LIFE360 INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

629412942

### 1.3 ASX issuer code

360

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

16/6/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

360AZ : RESTRICTED STOCK UNITS EX 28-APR-2031

**TO (Existing Class)**

**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

**Please state the number of options that were exercised or other +convertible securities that were converted**

4,389

**The first date the options were exercised or other +convertible securities were converted**

8/6/2021

**The last date the options were exercised or other +convertible securities were converted**

8/6/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Christopher Hulls	Christopher Hulls	3,124
Alexander Haro	Alexander Haro	664
Randi Zuckerberg	Randi Zuckerberg	601



**Issue date**

8/6/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

9,924

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

USD - US Dollar

USD 4.63333333

**Any other information the entity wishes to provide about the +securities to be quoted**

4,389 Restricted Stock Units have vested and been settled, resulting in the issue of 3,308 Shares in Common Stock. This equates to 9,924 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

360AAK : RESTRICTED STOCK UNITS EX 06-APR-2030

**TO (Existing Class)**

**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

**Please state the number of options that were exercised or other +convertible securities that were converted**

16,485

**The first date the options were exercised or other +convertible securities were converted**

8/6/2021

**The last date the options were exercised or other +convertible securities were converted**

8/6/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been**



exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Christopher Hulls	Christopher Hulls	16,485

Issue date

8/6/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



## Issue details

**Number of +securities to be quoted**

32,463

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 4.63333333

**Any other information the entity wishes to provide about the +securities to be quoted**

16,485 Restricted Stock Units have vested and been settled, resulting in the issue of 10,821 Shares in Common Stock. This equates to 32,463 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

360AAP : RESTRICTED STOCK UNITS EX 29-JUL-2030

**TO (Existing Class)****ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

**Please state the number of options that were exercised or other +convertible securities that were converted**

11,119

**The first date the options were exercised or other +convertible securities were converted**

8/6/2021

**The last date the options were exercised or other +convertible securities were converted**

8/6/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?** Yes**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:** An issue of new +securities**The underlying securities being received by the holder are:** Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?** Yes



**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

<b>Name of KMP</b>	<b>Name of registered holder</b>	<b>Number of options being exercised or other +convertible securities being converted</b>
John Coghlan	John Coghlan	2,189
Mark Goines	Mark Goines	2,104
Brit Morin	Brit Morin	2,061
James Synge	James Synge	2,189
David Wiadrowski	David Wiadrowski	2,576

**Issue date**

8/6/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

33,357

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 4.63333333

**Any other information the entity wishes to provide about the +securities to be quoted**

11,119 Restricted Stock Units have vested and been settled, resulting in the issue of 11,119 Shares in Common Stock. This equates to 33,357 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

360AU : RESTRICTED STOCK UNITS EX 01-FEB-2031

**TO (Existing Class)****ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

**Please state the number of options that were exercised or other +convertible securities that were converted**

3,124

**The first date the options were exercised or other +convertible securities were converted**

8/6/2021

**The last date the options were exercised or other +convertible securities were converted**

8/6/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

 Yes



**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
David Rice	David Rice	3,124

**Issue date**

8/6/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

6,213

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

USD - US Dollar

USD 4.63333333

**Any other information the entity wishes to provide about the +securities to be quoted**

3,124 Restricted Stock Units have vested and been settled, resulting in the issue of 2,071 Shares in Common Stock. This equates to 6,213 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	151,549,074

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
360AQ : OPTION EXPIRING 03-JAN-2027 EX USD 8.95	120,000
360AAT : OPTION EXPIRING 26-MAY-2027 EX USD 13.24	221,063
360AAU : RESTRICTED STOCK UNITS EX 26-MAY-2031	24,563
360AB : RESTRICTED STOCK UNIT	207,471
360AA : OPTION EXP VAR DATES VAR PRICES	5,201,883
360AC : WARRANTS	95,576
360AH : OPTION EXPIRING 06-JUL-2030 EX USD 5.33	441,914
360AG : OPTION EXPIRING 03-JUN-2030 EX USD 4.06	20,000
360AR : RESTRICTED STOCK UNITS EX 03-JAN-2031	35,000
360AAA : OPTION EXPIRING 05-JAN-2030 EX USD 6.33	99,000
360AAB : RESTRICTED STOCK UNITS EX 05-JAN-2030	87,940
360AAC : OPTION EXPIRING 06-AUG-2029 EX USD 7.56	30,000
360AAD : RESTRICTED STOCK UNITS EX 06-AUG-2029	8,354



360AY : OPTION EXPIRING 28-APR-2027 EX USD 13.35	197,009
360AZ : RESTRICTED STOCK UNITS EX 28-APR-2031	60,564
360AI : OPTION EXPIRING 29-JUL-2030 EX USD 7.28	230,000
360AE : OPTION EXPIRING 23-FEB-2030 EX USD 5.80	250,000
360AF : OPTION EXPIRING 18-MAY-2030 EX USD 3.58	530,514
360AD : 3:1 CDI EQUIVALENT TO RESTRICTED STOCK UNITS	8,495,454
360AM : RESTRICTED STOCK UNITS EX 17-OCT-2030	22,250
360AO : RESTRICTED STOCK UNITS EX 01-NOV-2030	100,834
360AN : OPTION EXPIRING 17-OCT-2026 EX USD 8.45	167,658
360AL : RESTRICTED STOCK UNITS EX 05-OCT-2030	40,896
360AX : RESTRICTED STOCK UNITS EX 06-APR-2031	499,999
360AJ : OPTION EXPIRING 07-SEP-2026 EX USD 9.04	110,000
360AK : RESTRICTED STOCK UNITS EX 07-SEP-2030	426,195
360AP : RESTRICTED STOCK UNITS EX 06-DEC-2030	58,000
360AW : OPTION EXPIRING 06-APR-2027 EX USD 11.12	163,667
360AS : RESTRICTED STOCK UNITS EX 28-FEB-2031	75,500
360AAE : RESTRICTED STOCK UNITS EX 03-NOV-2029	38,438
360AAF : RESTRICTED STOCK UNITS EX 02-DEC-2029	18,375
360AAG : RESTRICTED STOCK UNITS EX 03-FEB-2030	61,589
360AAH : RESTRICTED STOCK UNITS EX 23-FEB-2030	18,750
360AAI : RESTRICTED STOCK UNITS EX 09-MAR-2030	408,180
360AAJ : OPTION EXPIRING 09-MAR-2030 EX USD 4.58	17,812
360AAK : RESTRICTED STOCK UNITS EX 06-APR-2030	211,991



360AAL : OPTION EXPIRING 06-APR-2030 EX USD 4.35	200,000
360AAM : RESTRICTED STOCK UNITS EX 04-MAY-2030	25,000
360AAN : RESTRICTED STOCK UNITS EX 03-JUN-2030	102,890
360AAO : RESTRICTED STOCK UNITS EX 06-JUL-2030	83,546
360AAP : RESTRICTED STOCK UNITS EX 29-JUL-2030	0
360AAQ : RESTRICTED STOCK UNITS EX 03-AUG-2030	15,000
360AAR : OPTION EXPIRING 02-MAY-2027 EX USD 13.27	80,000
360AAS : RESTRICTED STOCK UNITS EX 02-MAY-2031	41,500
360AU : RESTRICTED STOCK UNITS EX 01-FEB-2031	123,876
360AT : OPTION EXPIRING 01-FEB-2027 EX USD 8.89	100,000
360AV : OPTION EXPIRING 14-MAR-2027 EX USD 10.35	55,000