



## Announcement Summary

---

**Entity name**

LIFE360 INC.

**Date of this announcement**

Monday April 17, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
360AB	RESTRICTED STOCK UNIT	36,073	10/01/2023
360AB	RESTRICTED STOCK UNIT	312,162	09/02/2023
360AB	RESTRICTED STOCK UNIT	41,500	08/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

LIFE360 INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

629412942

**1.3 ASX issuer code**

360

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/4/2023



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**ASX +security code and description**

360AB : RESTRICTED STOCK UNIT

**Date the +securities the subject of this notification were issued**

10/1/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

36,073 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 10 January 2033.

Issue details

---

**Number of +securities**

36,073

**ASX +security code and description**

360AB : RESTRICTED STOCK UNIT

**Date the +securities the subject of this notification were issued**

9/2/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued**



**+securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20200807/pdf/44I9fq0qvckxzj.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

312,162 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 9 February 2033.

Issue details

**Number of +securities**

312,162

**ASX +security code and description**

360AB : RESTRICTED STOCK UNIT

**Date the +securities the subject of this notification were issued**

8/3/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20200807/pdf/44I9fq0qvckxzj.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

41,500 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 8 March 2033.



Issue details

---

**Number of +securities**

41,500

---

Part 4 - +Securities on issue

---

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	196,272,591

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	7,016,606
360AA : OPTION EXP VAR DATES VAR PRICES	8,170,855
360AC : WARRANTS	49,446
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13