



Part 1 - Entity and announcement details

1.1 Name of +Entity

LIFE360 INC.

1.2 Registered Number Type

ARBN

Registration Number

629412942

1.3 ASX issuer code

360

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/9/2024



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

August-2024

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

360 : CDI 3:1 FOREIGN EXEMPT XNGS

+CDI Ratio

3:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

222,632,031

Total number of +CDIs issued over quoted +securities at end of previous month (B):

222,405,603

Net Difference (A-B)

226,428

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

NASDAQ

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

360ABC : COMMON STOCK - NASDAQ

Total number of +securities at end of statement month (A)

74,210,677

Total number of +securities at end of previous month (B)

74,135,201

Net Difference (A-B)

75,476

Reason for change:

Includes: Transfer of securities between CDIs and Common Stock; Issue/lapse of Restricted Stock Options; Exercise/lapse of Options, Warrants and Performance Stock Units.

ASX Security Code and Description

360ABD : 3:1 CDI EQUIVALENT TO 360ABC

Total number of +securities at end of statement month (A)

222,632,031

Total number of +securities at end of previous month (B)

222,405,603

Net Difference (A-B)

226,428

Reason for change:

Includes: Transfer of securities between CDIs and Common Stock; Issue/lapse of Restricted Stock Options; Exercise/lapse of Options, Warrants and Performance Stock Units.

ASX Security Code and Description

360AB : RESTRICTED STOCK UNIT



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
0	5,814,854	-5,814,854

Reason for change:

Due to the ASX Foreign Exempt category change, Life360 is no longer required to report on these four codes (360AB, 360AA, 360AC, 360ABB) as they have been replaced with the "Common Stock" code reporting (360ABC) (and the "CDI Conversion" code (360 ABD)).

ASX Security Code and Description

360AA : OPTION EXP VAR DATES VAR PRICES

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
0	6,022,441	-6,022,441

Reason for change:

Due to the ASX Foreign Exempt category change, Life360 is no longer required to report on these four codes (360AB, 360AA, 360AC, 360ABB) as they have been replaced with the "Common Stock" code reporting (360ABC) (and the "CDI Conversion" code (360 ABD)).

ASX Security Code and Description

360AC : WARRANTS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
0	7,761	-7,761

Reason for change:

Due to the ASX Foreign Exempt category change, Life360 is no longer required to report on these four codes (360AB, 360AA, 360AC, 360ABB) as they have been replaced with the "Common Stock" code reporting (360ABC) (and the "CDI Conversion" code (360 ABD)).

ASX Security Code and Description

360ABB : PERFORMANCE STOCK UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
0	115,403	-115,403

Reason for change:

Due to the ASX Foreign Exempt category change, Life360 is no longer required to report on these four codes (360AB, 360AA, 360AC, 360ABB) as they have been replaced with the "Common Stock" code reporting (360ABC) (and the "CDI Conversion" code (360 ABD)).